



Investments

Stock Trading

- Information on new account opening details
- Information on predefined price triggers
- Allow remote query of stock prices
- Day trading tips
- Tips before the opening of markets
- Daily highs and lows
- Alerts on DP transaction
- Margin alerts
- Pull- Push information on account stock status
- Alerts on Share credits/Share process
- Daily or weekly total revenue /brokerage collection MIS to management

Mutual Funds/ Bonds/IPO

- Enquire NAV status
- Alerts on change of interest rates
- Promotional messages on introduction of new schemes
- Alerts on cheque bounce
- Enquire status of redemption
- Alerts on high and lows of mutual fund/bond prices
- Information regarding IPO number and share allocation details